



Power Supply Position

18th Feb'26

	Feb'25	Feb'26
Energy Met (MU)	4,787	4,811
Energy Shortage (MU)	1.59	0.10
Generation Outage (MW)	48,553	56,524
Frequency (49.9-50.05)	72.72%	81.11%

	Feb'25	Feb'26
Max Demand (MW)	236,166	239,955
Solar Hour Peak (MW)	236,166	239,955
Evening Peak (MW)	201,695	207,950
Peak Shortage (MW)	491	0

Non Fossil Generation (MU)

% Total Generation
 Feb'25 20.36% Feb'26 24.73%



Feb'25	Feb'26	Feb'25	Feb'26	Feb'25	Feb'26	Feb'25	Feb'26	Feb'25	Feb'26
288	307	447	541	118	206	134	181	72	63

* Note: Others include Biomass Generation

Cross-Border Trades (MU)

Net Import/Export
 Feb'25 -61.50 Feb'26 -83.50



Feb'25	Feb'26	Feb'25	Feb'26	Feb'25	Feb'26	Feb'25	Feb'26	Feb'25	Feb'26
-7.70	-18.80	-12.80	-11.40	-23.30	-24.30	-17.70	-29.00	0.00	0.00

* Note: Import(+ve)/Export(-ve)

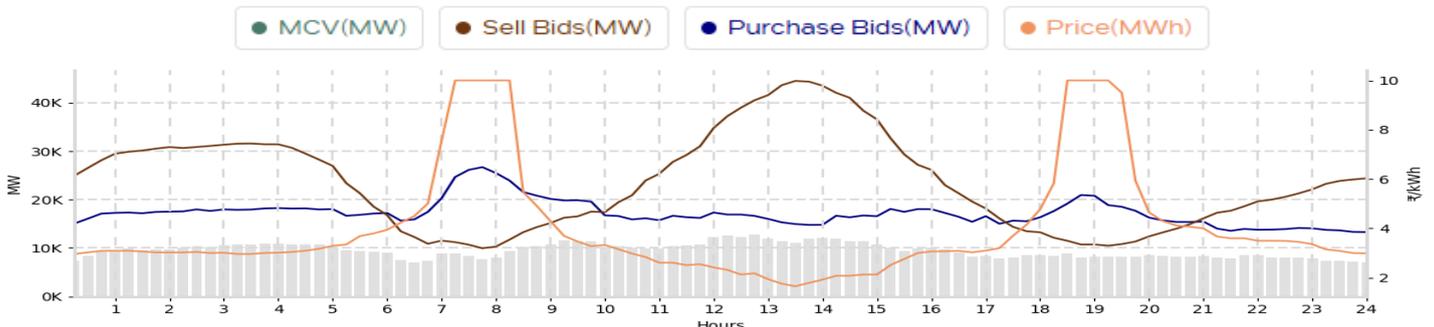
Source: Grid India

Collective Transactions

MCV (MU)	228.80	0.00	0.10
Purchase Bid (MU)	413.61	0.00	0.65
Sell Bid (MU)	562.26	4.59	6.49
Wt. Avg. MCP – 25' (₹/KWh)	3.85	0.00	10.00
Wt. Avg. MCP – 24' (₹/KWh)	4.39	0.00	10.00

	DAM			G-DAM			RTM		
	IEX	HPX	PXIL	IEX	HPX	PXIL	IEX	HPX	PXIL
No. of Blocks @ ₹ 10 MCP	9	0	4	7	0	0	6	0	0

Day-Ahead Market (19thFeb'26) — IEX



Source: IEX



Day-Ahead Market (19th Feb'26) — IEX

	Purchase Bid (MW)	Sell Bid (MW)	MCV (MW)	MCP (₹/KWh)	MCP Solar Hrs (₹/KWh)
Average	17,233.96	23,427.39	9,533.22	3.99	3.85
Maximum	26,704.30	44,496.60	12,819.12	10.0	10.0
Minimum	13,303.60	9,958.50	7,079.40	1.65	1.65

Term Ahead Market 18th Feb'26

Total Traded Volume (MU)

Wt. Avg. Price – 25' (₹/kWh)

Wt. Avg. Price – 24' (₹/kWh)

Day Ahead Contingency

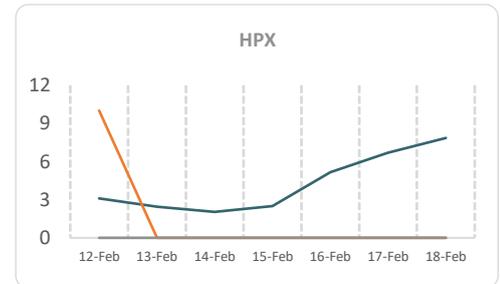
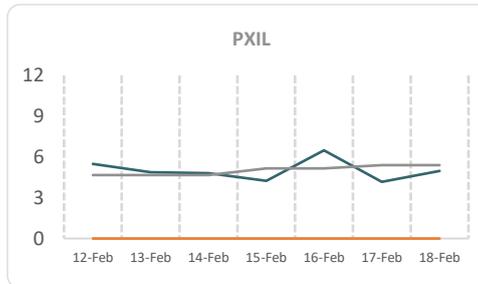
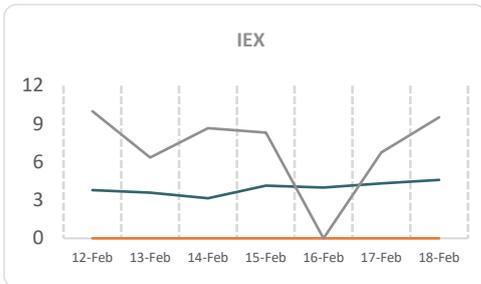
Intra Day

Daily

Day Ahead Contingency			Intra Day			Daily		
IEX	HPX	PXIL	IEX	HPX	PXIL	IEX	HPX	PXIL
8.63	0.52	10.10	0.00	0.00	0.00	6.00	0.00	5.00
4.59	7.85	4.98	0.00	0.00	0.00	9.50	0.00	5.40
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Note: Based on 'Trade Date' for IEX & HPX; 'Delivery Date' for PXIL. Trade data for the exchanges may be pending at the time of release of this newsletter.

TAM - Weekly Price Trend (₹/kWh)



Note: Based on 'Trade Date' for IEX & HPX; 'Delivery Date' for PXIL

● DAC ● Intra Day ● Daily

Reverse Auction Notices - DEEP

Buyer	Type	Bid Initiation Date	Buyer	Type	Bid Initiation Date	Buyer	Type	Bid Initiation Date
BSES	Short-Term	20 th Feb'26	AEML	Short-Term	25 th Feb'26	PSPCL	Short-Term	3 rd Mar'26
PFCCCL	Short-Term	20 th Feb'26	AEML	Short-Term	26 th Feb'26	SEZ Biotech	Short-Term	4 th Mar'26
PFCCCL	Short-Term	20 th Feb'26	AEML	Short-Term	26 th Feb'26	PSPCL	Short-Term	5 th Mar'26
PFCCCL	Short-Term	24 th Feb'26	AEML SEEPZ Ltd.	Short-Term	27 th Feb'26	RUVNL	Medium-Term	17 th Mar'26
PFCCCL	Short-Term	24 th Feb'26	AEML SEEPZ Ltd.	Short-Term	27 th Feb'26	PFCCCL	Medium-Term	18 th Mar'26
MSEZL	Short-Term	25 th Feb'26	MSEZL	Short-Term	2 nd Mar'26	PFCCCL	Medium-Term	18 th Mar'26
MSEZL	Short-Term	25 th Feb'26	EKIPL	Short-Term	2 nd Mar'26	PFCCCL	Medium-Term	18 th Mar'26
PFCCCL	Short-Term	25 th Feb'26	PSPCL	Short-Term	3 rd Mar'26	PFCCCL	Long-Term	24 th Mar'26

Reverse Auction Notices - Exchanges

Channel	Buy Quantity (MW)	Delivery Date	Time Period	IPO Close Date
NPCL	IEX	50	01 st Apr'26 – 30 th Apr'26	As per seller profile
NPCL	PXIL	100	01 st Apr'26 – 30 th Apr'26	00:00-04:00 & 18:00-24:00 & 00:00-02:00

Note: IEX, PXIL - No notices for today

Reverse Auction Results

Buyer	Channel	Delivery Date	Time Period	Quantity (MW)/(MWh)			Price (₹/KWh)
				Buy	Unallocated	Allocated	
BSES	PXIL	1 st May'26- 11 th May'26	00:00-03:00 & 18:00-24:00	200	200	NA	NA

Note: IEX, PXIL, HPX - No results for today. Results are as of 15th Feb'26



NEWS FLASH

Tenders and Projects

GNA Energy launches Vidyut AI under India Energy Stack

GNA Energy has launched Vidyut-AI, an AI-powered platform under the India Energy Stack initiative to enhance analytics, forecasting and decision support for the power sector. The platform aims to improve grid operations, demand forecasting and RE integration ([HinduBusinessline](#))

MIGA issues USD 197.67 million guarantee to refinance rooftop solar programme

The MIGA has issued a USD 197.67 mn guarantee to refinance India's rooftop solar programme, supporting long-term funding. It aims to mobilise private capital and enhance financial sustainability of distributed solar assets ([Powerline](#))

BHEL secures LoA from SAIL for CPP package at IISCO

BHEL has secured a LOA from SAIL for the CPP package at the IISCO Steel Plant, Burnpur, strengthening its presence in industrial power projects. The contract includes supply, installation and commissioning of key power equipment. This award supports BHEL's strategic focus on core power and steel sector collaborations ([Powerline](#))

MSETCL plans Rs 1.5 trillion capex to expand and modernise Maharashtra transmission network

MSETCL plans a ₹1.5 trillion capex to expand and modernise Maharashtra's transmission network with capacity additions, substation upgrades and technology enhancements ([Powerline](#))

Insights

AI integration can help manage complexities in power sector: IEA expert

An IEA expert said integration of AI can help manage growing complexities in the power sector—especially with rising variable RE generation—by improving forecasting of solar and wind output and supporting automated system operations ([EconomicTimes](#))

Regulatory Update

MNRE launches India-UK offshore wind taskforce under vision 2035 and fourth energy dialogue

The MNRE and the UK government have launched an India-UK Offshore Wind Taskforce under Vision 2035 and held the Fourth India-UK Energy Dialogue to enhance cooperation on offshore wind and broader clean energy goals ([Powerline](#))

International News

Oil prices extend gains on concerns of potential US-Iran conflict

Oil prices dipped slightly in early Asian trade as investors assessed the trajectory of U.S.–Iran tensions, balancing recent price gains and ongoing military activity with hopes that diplomatic talks might ease supply risk ([Reuters](#))

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Events

AI Impact Summit 2026 – 16th–20th Feb'26
Solar Power Congress- 11th Mar'26

Reports

Transformative Policies to Advance Clean Coal-Fired Power Plants in ASEAN- Asean Energy